

2018-2019 CFA Society Toronto Board of Directors Sponsor Form

Dear Member:

CFA Society Toronto is a not-for-profit organization supporting the professional development and advancement of CFA® charterholders. The society provides member services including educational programmes, sponsored events, job placements, and networking opportunities. The society strives to enrich these services by:

1. Engage: Deepen relationships with key stakeholders including members, volunteers, employees, employers and partner organizations, regulators and the broader public
2. Educate: Provide professional development and training that meets the needs of more members
3. Enhance operations: Streamline processes and better leverage technology to ensure resources are being used most effectively and develop a culture of evaluation internally

All of these goals require visionary and effective leadership.

Nomination Criteria

The Governance and Nominations Committee will be looking for nominees who possess the following qualities:

- strong commitment to the CFA designation
- reflects the diversity of CFA Society Toronto
- able to devote the requisite time to fulfill their duties as board members
- strong leadership orientation and a desire to add value to the profession and its members

Board of Director positions are open to charterholders who are regular members in good standing of CFA Society Toronto. Terms are one-year renewable to a maximum of three years.

As a volunteer board member, nominees will have an opportunity to contribute career advancement and enhance the value of our society, while exchanging ideas and perspectives with other leaders. On behalf of CFA Society Toronto, we thank you for your consideration and your valuable commitment.

Sincerely,
Dan Lavalley, CFA
Past Chair, Governance & Nominations Committee Chair

NOMINATION

I hereby recommend consideration of the following person as a candidate for nomination to CFA Society Toronto's Board of Directors:

Nominee _____ Company Name _____

I believe this person is capable of fulfilling the responsibilities of a board member because of the following attributes:

Sponsor* _____ Phone _____

Company Name _____ Relationship _____

*You may be contacted by the Governance and Nominations Committee for further information.

The candidate must also send in the completed candidate form and provide a resume/CV to be considered. Please attach additional pages as required.

PLEASE NOTE: Sponsor and Nomination forms must be returned to CFA Society Toronto by **10 April 2018**. Send to the Governance and Nominations Committee via email apegg@cfatoronto.ca or fax to 416.366.6716

To learn more about the information CFA Society Toronto collects and how it is used, please visit the Info/FAQ section of our website at www.cfatoronto.ca