

**2018-2019 CFA Society Toronto
Board of Directors Candidate
Nomination Form**

Dear Member:

CFA Society Toronto is a not-for-profit organization supporting the professional development and advancement of CFA® charterholders. The society provides member services including educational programs, sponsored events, job placements, and networking opportunities. The society strives to enrich these services by:

1. Engage: Deepen relationships with key stakeholders including members, volunteers, employees, employers and partner organizations, regulators and the broader public
2. Educate: Provide professional development and training that meets the needs of more members
3. Enhance operations: Streamline processes and better leverage technology to ensure resources are being used most effectively and develop a culture of evaluation internally

All of these goals require visionary and effective leadership.

Nomination Criteria

The Governance and Nominations Committee will be looking for nominees who possess the following qualities:

- strong commitment to the CFA designation
- reflects the diversity of CFA Society Toronto
- able to devote the requisite time to fulfill the duties as board members
- strong leadership orientation and a desire to add value to the profession and its members

We encourage you to complete and return the nomination form provided. Board of Director positions are open to charterholders who are regular members in good standing of CFA Society Toronto. Board terms are one-year renewable to a maximum of three years.

As a volunteer board member, you will have an opportunity to contribute to your career advancement, enhance the value of our society while exchanging ideas and perspectives with other leaders. On behalf of CFA Society Toronto, thank you for your consideration and your valuable commitment.

Sincerely,
Dan Lavallee, CFA
Past Chair, Governance & Nominations Committee Chair

NOMINATION

I hereby nominate myself.

The following individual has nominated me and has sent in the appropriate sponsor form:

Sponsor* _____ Phone _____

Company Name _____ Relationship _____

*He/she may be contacted by the Governance and Nominations Committee for further information.

In addition to filling out this form, please include your current resume.

DUTIES OF BOARD MEMBERS

Board members attend one meeting a month in addition to their respective committee meetings. In board service you may be asked to contribute additional time and effort on special committees.

Nominee's Name _____

Company Name _____ Position _____

Phone _____ Fax _____

Email _____

Requested Board Position/Portfolio: _____

PLEASE NOTE: The candidate nomination form must be returned to CFA Society Toronto by **10 April 2018**. Send to the Governance and Nominations Committee via email apegg@cfatoronto.ca or fax to 416.366.6716. Please attach additional pages if required.

1. Please provide details of your previous volunteer experience with CFA Society Toronto, CFA Institute, or other volunteer organizations:

2. Why would you like to join CFA Society Toronto's Board of Directors? Why do you feel you are best suited for your chosen portfolio?

3. What significant issues do you feel affect charterholders and how would you address them through your role in the Society?