

## 2017-2018 CFA Society Toronto Volunteer Position

### Volunteer Position: Project Volunteer: CFA Institute Research Challenge (Ontario Local Competition) Presentation Judge

#### Scope of the Position

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CFA Society Toronto is looking for Project Volunteers to fill volunteer roles that have shorter service timelines. The **Project Volunteer: CFAI Research Challenge Presentation Judge** view the team's presentations as a sell-side presentation either to the buy side or to a director of research listening to and critiquing a member of his/her team. Judges are given a predetermined evaluation form and scoring system.

We invite members from all tenure cohorts (7-10yrs, 10+yrs), and particularly encourage those with 10+yrs of CFA® charterholder experience, to apply.

#### Volunteer Impact

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As a Presentation Judge you will help to provide students real world experience in presenting research results and analysis. You will help to introduce them to best practices in research techniques and ethics in investments to form the way they practice in the field during the course of their career.

#### Duties and Responsibilities

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Judges view the presentations as a sell-side presentation either to the buy side or to a director of research listening to and critiquing a member of his/her team. The student teams will present for ten minutes. Judges will then have ten minutes to ask questions. Questions should feed off the team presentations; however it is a good idea to prepare one or two general questions in advance.

#### Time Commitment

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- Preparation through email correspondence
- Attend the 2017-2018 RC local competition on Thursday, February 15, 2018 from 3-5PM
- Encouraged to attend the 2017-2018 Award Reception on Thursday, February 15, 2018 from 5:30-7:30PM

#### Characteristics

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Presentation Judges should be CFA charterholders with at least seven years of experience as a senior level investment professional dealing specifically with fundamental company analysis. Presentation Judges must have strong communication and analytical skills. An advanced understanding of financial markets concepts and principles and a strong understanding of the investment process is necessary. It is not necessary to have experience in a specific sector. Presentation Judges should have command of the English language.

#### CFAI Incentive

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- 4 CE Credits

To apply, please click [here](#).