

2017-2018 CFA Society Toronto Volunteer Position

Volunteer Position: Project Volunteer: CFA Institute Research Challenge (Ontario Local Competition) Written Report Grader

Scope of the Position

CFA Society Toronto is looking for Project Volunteers to fill volunteer roles that have shorter service timelines. The **Project Volunteer: CFAI Research Challenge Written Report Grader** reviews reports submitted by participating teams and scores them according to a predetermined point system.

We invite members from all tenure cohorts (5-10yrs, 10+yrs), and particularly encourage those with 10+yrs of CFA® charterholder experience, to apply.

Volunteer Impact

As a Report Grader you will help to provide students real world experience in submitting a research report. You will introduce them to best practices in research techniques and ethics in investments to form the way they practice in the field during the course of their career.

Duties and Responsibilities

The Report Graders review reports and score them according to a predetermined point system. Report Graders should provide as much feedback as possible for the teams.

Time Commitment

- Receive the written reports (8+) on Monday, January 22, 2018
- Spend approximately two hours grading each report and providing feedback (predetermined evaluation/point system)
- Feedback for all reports will be due by Friday, February 2, 2018 by 12PM

Characteristics

Report Graders should be CFA charterholders with at least five years of experience preparing or reading equity research with a strong understanding of the financial markets and investment process. Report Graders should have a strong analytical ability. Experience publishing research is a plus. It is not necessary to have experience in a specific sector. Report Graders should have command of the English language.

CFAI Incentive

- 4 CE Credits

To apply, please click [here](#).