

## 2017-2018 CFA Society Toronto Volunteer Position

### Volunteer Position: Project Volunteer Positions

#### **Project Volunteer: Ethics Challenge Presentation Judge**

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CFA Society Toronto is looking for Project Volunteers to fill volunteer roles that have shorter service timelines. The **Project Volunteer: Ethics Challenge Presentation Judge** view the team's presentations to see what CFAI Code of Ethics and Standards of Professional Conduct benchmarks have been cited in regards to a predetermined case study. Judges are given the study case, answer key and a predetermined evaluation form and scoring system.

We invite members from all tenure cohorts (5-10yrs, 10+yrs), and particularly encourage those with 10+yrs of CFA® charterholder experience, to apply.

- Need 3-5 judges
- Must be a CFA charterholder
- Cannot be currently employed or previously employed by a participating university
- Judges will be given the case and answer key early January
- Judges will be scoring the team's at the Local Ethics Challenge event
- Local Ethics Challenge – Thursday, February 8, 2018 from 3-5PM
- Encouraged to attend Ethics Challenge reception – Thursday, February 8, 2018 from 5-7PM
- One Local judge will be selected to participate in the Canadian Ethics Challenge National competition

To apply, please click [here](#).

#### **Project Volunteer: CFA Society Toronto & Hillsdale Investment Management Research Award Judge**

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CFA Society Toronto is looking for Project Volunteers to fill volunteer roles that have shorter service timelines. The **Project Volunteer: CFAST & Hillsdale Award Judge** reviews reports submitted by participating teams and scores them according to a predetermined point system.

We invite members from all tenure cohorts (5-10yrs, 10+yrs), and particularly encourage those with 10+yrs of CFA® charterholder experience, to apply.

- Need 2-3 judges (will depend upon the number of research paper submissions)
- Submissions will be sent to judges first week of December
- Approximately 10-15 submissions are collected each cycle and each research paper is roughly 40 pages
- Judges will have until mid-January to score or assess each submission
- A meeting mid-January will be scheduled with the judges to meet with a CFA Society Toronto University Relations Committee Member to determine a winner

To apply, please click [here](#).

## 2017-2018 CFA Society Toronto Volunteer Position

### Undergraduate Finance & Economics Scholarship Awards Judge

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CFA Society Toronto is looking for Project Volunteers to fill volunteer roles that have shorter service timelines. The **Project Volunteer: Undergraduate Scholarship Awards Judge** reviews essays, student transcripts and other submitted materials submitted to select the top three candidates for a \$3000, \$2000 and \$1000 scholarship award. Judges will be given predetermined evaluation form and point system.

We invite members from all tenure cohorts (5-10yrs, 10+yrs), and particularly encourage those with 10+yrs of CFA® charterholder experience, to apply.

- Need 2-3 judges (will depend upon the number of 500-word essay submissions)
- Submissions will be sent to judges third week of December
- Approximately 10-20 submissions are collected each cycle
- Judge(s) will have until mid-January to score or assess each submission
- A meeting mid-January will be scheduled with the judges to conduct phone interviews with each of the three finalists and winners will be determined

To apply, please click [here](#).

### Fellowship Award Judges

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CFA Society Toronto is looking for Project Volunteers to fill volunteer roles that have shorter service timelines. The **Project Volunteer: Fellowship Award Judge** reviews submitted doctoral dissertation proposals in the areas of Canadian debt, equity, or derivatives and other markets, with particular emphasis on regulation, accounting, corporate governance, taxation, applied securities valuation, portfolio management, behavioral finance and performance attribution.

We invite members from all tenure cohorts (5-10yrs, 10+yrs), and particularly encourage those with 10+yrs of CFA® charterholder experience, to apply.

- Need 2-3 judges (will depend upon the number of doctoral dissertation submissions)
- Submissions will be sent to judge(s) first week of December
- Judges will have until mid-January to score or assess each submission
- A meeting mid-January will be scheduled with the judges to meet with a CFA Society Toronto University Relations Committee Member to determine a winner

To apply, please click [here](#).