

## 2025 – 2026 CFA INSTITUTE RESEARCH CHALLENGE

### LOCAL COMPETITION TIMELINE

Date	Task	Notes
<b>September 22, 2025</b>	CFA Society Toronto team registration opens	
<b>October 26, 2025</b>	CFA Society Toronto team registration deadline (local). Team Faculty Advisors will register everyone on the team.	This is the first registration. All teams will need to complete two registrations; one with CFA Society Toronto and one with CFA Institute
<b>October 29, 2025 12:30pm – 1:00pm</b>	Kick-off virtual event with all Research Challenge teams. Subject Company will be announced, and any competition updates will be discussed.	
<b>November 13, 2025</b>	Team deadline to submit 3 questions to CFA Society Toronto for Subject Company meeting.	Questions to be submitted to <a href="mailto:universityrelations@cfatoronto.ca">universityrelations@cfatoronto.ca</a>
<b>November 30, 2025</b>	CFA Institute team registration deadline (Students, Faculty Advisors, and Industry Mentors). Registration links to be provided.	This is the second registration requirement.
<b>December 1, 2025 1:00pm – 3:00pm</b>	Subject Company virtual meeting with all team representatives to answer team questions. Details to be provided. Meeting link will be sent out.	
<b>January 8, 2026</b>	Written reports due to CFA Society Toronto.  All teams should submit <b>two</b> copies of their reports - one with their names and school information and one with their team number only. Reports should be submitted with the written report cover provided by CFA Institute (page 16 of the official rules)	Email both copies to <a href="mailto:universityrelations@cfatoronto.ca">universityrelations@cfatoronto.ca</a>
<b>January 15, 2026</b>	PowerPoint slides due to CFA Society Toronto.  PowerPoint slides should not contain information identifying their university or team members, only their team number.	Email presentation to <a href="mailto:universityrelations@cfatoronto.ca">universityrelations@cfatoronto.ca</a>
<b>January 21, 2026</b>	Preliminary presentation round where all teams will present virtually to a panel of judges and judges will hold a Q&A session. Top 4 scoring teams (50% written report score/50% preliminary presentation score) will move on to present at the local final. <b>All team members should be available to present.</b>	CFA Society Toronto will randomly assign a time for each team to present and notify your team the week before.
<b>January 30, 2026</b>	Top 4 scoring teams will be announced.	
<b>February 9, 2026</b>	Top 4 teams PowerPoint presentations for local competition due to CFA Society Toronto	
<b>February 12, 2026 Embrace The Challenge event</b>	CFA Institute Research Challenge Local Competition Final and Annual Awards Reception for all CFA Society Toronto student awards and competitions (in-person in Toronto)	