

## 2025 CFA SOCIETY TORONTO ETHICS CHALLENGE

### LOCAL COMPETITION TIMELINE

Date	Task	Notes
<b>September 23, 2024</b>	CFA Society Toronto team registration opens	
<b>October 20, 2024</b>	CFA Society Toronto team registration deadline (local). Team Faculty Advisors will register everyone on the team.	This is the first registration. All teams will need to complete two registrations; one with CFA Society Toronto and one with CFA Societies Canada
<b>November 19, 2024 12:30PM – 1:00PM ET</b>	Local Kick-off zoom meeting with all registered teams. Registration, timeline and rule updates will be discussed. Details to be provided.	
<b>November 30, 2024</b>	CFA Societies Canada team registration deadline (Students & Faculty Advisors). Registration links to be provided.	This is the second registration requirement.
<b>December 16, 2024 – January 12, 2025</b>	Ethical Decision-Making (EDM) Program kick-off. Enrollment details will be provided. <b>All students must have completed the EDM online program by January 12, 2025</b>	
<b>January 22, 2025</b>	CFA Society Toronto will distribute an identical ethics case study to all registered competing teams.	<b>Please note, students have ~3 weeks this year to prep until the local final.</b>
<b>February 7, 2025 by 12:00pm ET</b>	Final PowerPoint presentations and executive summary (maximum 1,000 words) due to CFA Society Toronto.	The executive summary will be used for information purposes only and will <b>not</b> be considered in the overall score. <b>Teams are reminded that neither the PowerPoint slides nor the executive summary in Word should contain information identifying their university.</b>
<b>February 12, 2025  <b>Local Competition</b> 9:00am - 2:30pm  <b>Awards Reception</b> 6:30 – 8:00pm</b>	CFA Society Toronto Ethics Challenge Local Competition and Annual Awards Reception for all CFA Society Toronto student awards and competitions (in-person in Toronto)	The CFA Society Toronto Ethics Challenge local final and the CFA Institute Research Challenge local final will be held on the same day. Ethics will be held in the morning followed by Research in the afternoon, and the Awards Reception in the evening.
<b>May 2, 2025</b>	2025 CFA Societies Canada Ethics Challenge – National Round held virtually - finalists from across Canada compete for the national title.	The National Round will also include a student event which is open to both competing and all other interested students.