

CFA INSTITUTE RESEARCH CHALLENGE



CFA Society
Toronto



CFA Society
Ottawa

2022-2023 Research Challenge Local Competition Timeline

Monday, October 17, 2022

CFA Society Toronto team registration deadline (Local). Faculty Advisors will register all team members. ([First registration](#))

By Tuesday, November 1, 2022

Team Industry Mentors will be assigned for teams that have requested on their online registration form that our Society appoint a mentor. Click [here](#) to get more information about the Industry Mentor role.

Wednesday, November 2, 2022, 12:30-1:00 PM

Kick-off online event with all Research Challenge teams. Subject Company will be announced, and any competition updates will be discussed. At least 1 representative from a team is required be in attendance.

Wednesday, November 16, 2022

Team deadline to submit 3 questions to CFA Society Toronto for Subject Company meeting.

Wednesday, November 16, 2022

CFA Institute team registration deadline. All team members will need to complete registration with CFA Institute. **Links will be provided.** ([Second registration](#))

Friday, November 25, 2022, 1:00 – 3:00 PM

Subject Company online meeting with all team representatives to answer team questions.

Sunday, January 15, 2023 by 11:59PM

Written reports due to CFA Society Toronto. Report graders will have 2 weeks to review and score all reports.

Sunday, January 22, 2023 by 11:59PM

PowerPoint slides due to CFA Society Toronto. Slides should not contain any information that could identify the university or team members.

Tuesday, January 24, 2023, Wednesday, January 25, 2023 & Thursday, January 26, 2023, 4:00-6:30PM

Preliminary presentation round where all teams will present virtually to a panel of judges and judges will hold a Q&A session. Top 4 scoring teams (50% written report score/50% preliminary presentation score) will move onto to present at the local final. **All team members should be available to present on any of these days.**

Tuesday, January 31, 2023

Top 4 scoring written/preliminary presentation round teams will be announced

Monday, February 13, 2023 by Noon

Top 4 teams local competition PowerPoint presentations due to CFA Society Toronto.

Thursday, February 16, 2023 3:00-6:00 PM Competition, 6:00-7:30 PM Annual Awards Reception

CFA Institute Research Challenge local competition and Annual Awards Reception for all CFA Society Toronto student awards and competitions.