



**CFA Society
Toronto**

2022-2023 Ethics Challenge Local Competition Timeline

Monday, October 31, 2022

CFA Society Toronto team registration deadline. Team Faculty Advisor will register complete team. **(First registration)**.

Wednesday, November 2, 2022

CFA Society Toronto will reach out to all registered teams to notify if more than 5 teams have registered and a preliminary round (**Timeline A**) will be followed or not (**Timeline B**).

Tuesday, November 29, 2022, 12:30-1:00 PM ET

Local Kick-off zoom meeting with all registered teams. Registration, timeline and rule updates will be discussed.

Wednesday, November 30, 2022

CFA Societies Canada team registration deadline (Students & Faculty Advisors). Registration links to be provided. **(Second registration)**

Thursday, December 15, 2022 to Sunday, January 15, 2023

Kick-off Ethical Decision-Making (EDM) Program enrollment details will be provided. All students must have completed the EDM online program by 15 January 2023.

Monday, January 9, 2023

CFA Society Toronto will distribute an identical ethics case study to all registered competing teams.

TIMELINE A (MORE THAN FIVE TEAMS REGISTER BY MONDAY, OCTOBER 31, 2022)

Sunday, January 29, 2023 by 11:59 PM

Preliminary presentations and executive summary due to CFA Society Toronto. (Details Rule 6.1 and 6.2)

Wednesday, February 1, 2023 & Thursday, February 2, 2023* | 4:00-6:30 PM ET) Time schedules will be provided on January 31, 2023

Preliminary presentation round. All teams will present virtually to a panel of judges and judges will hold a Q&A session. Top 4 scoring teams (100% preliminary presentation score) will move onto the local final.

Friday, February 3, 2023

Top 4 scoring teams will be announced. Top 4 teams will advance to the local competition. Continue with timeline B.

TIMELINE B (FIVE OR LESS TEAMS REGISTER BY MONDAY, OCTOBER 31, 2022)

Monday, February 6, 2023 by Noon (ET)

Final presentations and executive summary due to CFA Society Toronto. (Details Rule 6.1 and 6.2)

Thursday, February 9, 2023, 3:00-6:00 PM

2023 CFA Society Toronto Ethics Challenge – Local competition.

Friday, May 5, 2023

2023 CFA Societies Canada Ethics Challenge – National Round held virtually where finalists from across Canada compete for the national title. The National Round will also include a student symposium which is open to both competing and all other interested students.