



## 2021-2022 CFA Society Toronto Volunteer Position

**Volunteer Position: CFA Society Toronto Associate Student Ambassador (3<sup>rd</sup> year)**

**Length of Contract: September 2021 – August 2022**

### Eligibility

---

- Undergraduate: You must be in your 3<sup>rd</sup> year in the fall semester of 2021 (September 2021 – December 2021)
- Graduate: Determined by Faculty Representative

### Goals

---

- To strengthen relationships between CFA Society Toronto and your school
- To build better communication between CFA Society Toronto and your school

### Duties and Responsibilities

---

- Act as liaison with CFA Society Toronto and your school
- Act as resource person for questions relating to the CFA Program
- Ensure a smooth transition for the new CFA Society Toronto Associate Ambassador and CFA Society Toronto Ambassador for the upcoming year
- To increase awareness of the CFA Toronto Society offerings including:
  - Student and Faculty Awards
  - University Event Sponsorship Opportunities
  - CFA Society Toronto Information Sessions
  - CFA Ethics and Investment Research Challenges
  - And more...

### Characteristics

---

- Enthusiastic
- Strong Communication Skills
- Action Oriented
- Proficiency in Microsoft Office
- Punctuality
- Interest in pursuing the CFA® designation

### Benefits and Incentives

---

- Mentorship
- Networking with CFA® professionals
- Invitation to exclusive CFA Society Toronto events
- Recognition in the Society's magazine, *The Analyst*, website, social media and Annual Volunteer Appreciation Event

### Application Instructions

---

You will be given an application link from a current CFA Society Toronto staff member, Awards & University Relations Committee Member, or Awards & University Relations Committee Student Ambassador. If you have not been given this link, please feel free to contact Andrea Olarte, ([aolarte@cfatoronto.ca](mailto:aolarte@cfatoronto.ca)) to obtain this link.



## **2021-2022 CFA Society Toronto Volunteer Position**

### **About the CFA Society Toronto**

---

Founded in 1936, CFA Society Toronto (formerly Toronto Society of Financial Analysts Inc.) is a not-for-profit organization supporting the professional development and advancement of CFA® charterholders.

The society provides member services including educational programs, sponsored events, employment postings, and networking opportunities.

CFA Society Toronto membership is comprised of portfolio managers, investment analysts, corporate finance executives, academics, and other investment professionals who practice in a variety of fields, including investment counseling and management, banking, insurance, investment banking and brokerage firms, government agencies, regulators, and the financial media.

CFA Society Toronto is affiliated with CFA Institute, the global body that administers the Chartered Financial Analyst curriculum and sets voluntary, ethics-based performance-reporting standards for the investment industry. The Society has over 10,000 members.