

CFA INSTITUTE RESEARCH CHALLENGE



CFA Society
Toronto



CFA Society
Ottawa

2021-2022 Research Challenge Local Competition Timeline

Wednesday, October 13, 2021

CFA Society Toronto team registration deadline (Local). Faculty Advisors will register all team members. ([First registration](#))

Thursday, October 21, 2021, 2:00-3:00 PM

Kick-off online event with all Research Challenge teams. Subject Company will be announced and any competition updates will be discussed. At least 1 representative from a team is required be in attendance.

By Friday, October 29, 2021

Team Industry Mentors will be assigned for teams that have requested on their online registration form that our Society appoint a mentor. Click [here](#) to get more information about the Industry Mentor role.

Friday, October 29, 2021 (LINK WILL BE PROVIDED)

CFA Institute team Faculty Advisor deadline to register all team members with **CFA Institute**. Students will receive a confirmation email from the Institute after they have been registered and the next steps to access their free Refinitiv Eikon account. ([Second registration](#))

Monday, November 8, 2021 by 12PM

Team deadline to submit 3 questions to CFA Society Toronto for Subject Company conference call(s).

Thursday, November 18, 2021 & Friday, November 19, 2021 1:00 - 2:30 PM

Subject Company conference call(s) with all team representatives to answer team questions. The Society will assign teams to 1 of the sessions.

Sunday, January 9, 2022 by 11:59PM

Written reports due to CFA Society Toronto. Report graders will have 2 weeks to review and score all reports.

Tuesday, January 18, 2022, Wednesday, January 19, 2022 & Thursday, January 20, 2022 (TIME SCHEDULES WILL BE PROVIDED – All team members should be available to present on any of these days.)

Preliminary presentation round where all teams will present virtually to a panel of judges and judges will hold a Q&A session. Top 4 scoring teams (50% written report score/50% preliminary presentation score) will move onto to present at the local final.

Tuesday, January 25, 2022

Top 4 scoring written/preliminary presentation round teams will be announced.

Thursday, February 17, 2022

(TIME SCHEDULES WILL BE PROVIDED)

CFA Institute Research Challenge CFA Society Toronto and CFA Society Ottawa local competition and Annual Awards Reception for all CFA Society Toronto student awards and competitions. Depending upon government, CFA Society Toronto and your school's covid-19 guidelines, we will be holding either a virtual or in-person competition and reception. Updated information will be provided well in advance of the local final for team preparation.