



## **2021-2022 Ethics Challenge Local Competition Timeline**

### **Friday, October 29, 2021**

CFA Society Toronto team registration deadline. Team Faculty Advisor will register complete team. (First registration)

### **Tuesday, November 2, 2021**

CFA Society Toronto will reach out to all registered teams to notify them if more than 4 teams have registered and a preliminary round (timeline A) will be followed or not (timeline B).

### **Tuesday, November 30, 2021**

CFA Societies Canada team registration deadline (Students & Faculty Advisors). Registration links to be provided. (Second registration)

### **Thursday, December 2, 2021, 3-3:30 PM ET**

Kick-off zoom meeting with all registered teams. Registration, timeline and rule updates will be discussed. If there is not a preliminary round this event will be omitted and rescheduled for January. (See timeline B).

### **Monday, December 13, 2021, 3-3:30 PM ET**

Kick-off Ethical Decision-Making (EDM) Program enrollment details will be provided. All students must have completed the EDM online program by January 16, 2022.

### **Monday, January 10, 2022**

CFA Society Toronto will distribute an identical ethics case study to all registered competing universities.

### **TIMELINE A (MORE THAN FOUR TEAMS REGISTER BY FRIDAY, OCTOBER 29, 2021)**

#### **Friday, January 28, 2022 by Noon (ET)**

Preliminary presentations and executive summary due to CFA Society Toronto. (Details Rule 6.1 and 6.2)

#### **Tuesday, February 1, 2022, Wednesday, February 2, 2022 & Thursday, February 3, 2022 (TIME SCHEDULES WILL BE PROVIDED, all team members should be available to present during any of these days)**

Preliminary presentation round. All teams will present virtually to a panel of judges and judges will hold a Q&A session. Top 4 scoring teams (100% preliminary presentation score) will move onto the local final.

#### **February 4, 2022**

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition. Continue with timeline B.

### **TIMELINE B (FOUR OR LESS TEAMS REGISTER BY FRIDAY, OCTOBER 29, 2021)**

#### **February 10, 2023**

2022 CFA Society Toronto Ethics Challenge. Depending upon government, CFA Society Toronto and your school's covid-19 guidelines, we will be holding either a virtual or in-person competition and reception. Updated information will be provided well in advance of the local final for team preparation.

#### **May 6, 2022**

2022 CFA Societies Canada Ethics Challenge – National Round held virtually where finalists from across Canada compete for the national title.