

# CFA INSTITUTE RESEARCH CHALLENGE



CFA Society  
Toronto



CFA Society  
Ottawa

## 2019–2020 Research Challenge Local Competition Timeline

### Friday, October 4, 2019 by 5PM

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

### Thursday, October 10, 2019, 3-4PM

Kick-off conference call with all participating teams. Subject Company will be announced and timeline and rule updates discussed.

### By Friday, October 25, 2019

Team mentors will be assigned for teams that have indicated on their online team registration that we appoint a team mentor. This is also the deadline for teams to indicate to the Society if they've designated their own team mentor.

### Friday, October 31, 2019 by 12PM

CFA Institute team Faculty Advisor, team members, and team mentor online registration deadline.

[Faculty Advisor Registration](#)

[Student Registration](#)

[Team Mentor Registration](#)

### Monday, November 11, 2019 by 12PM (To be confirmed)

Team deadline to submit 3 questions to CFA Society Toronto for Subject Company's response. 2 rounds of conference calls will be established and each team, after their questions are collected, will have a date and time slot assigned to them.

### Week of November 18, 2019, 3-4PM (To be confirmed)

First round of Subject Company conference calls to answer team questions.

### Week of November 25, 2019, 3-4PM (To be confirmed)

Second round of Subject Company conference calls to answer team questions.

### By Friday, December 6, 2019

If your team has designated or was appointed a team mentor, you'll have had a meeting with your mentor to discuss research and written report rough draft materials.

### Thursday, January 23, 2020 by 5PM

Written reports due to CFA Society Toronto. Report graders will have 2 weeks to review and score all reports.

### Friday, February 7, 2020

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition.

### Monday, February 17, 2020 by 12PM

Top 4 teams' local competition PowerPoint presentations due to CFA Society Toronto.

### Thursday, February 20, 2019, 3-5PM Competition, 5:30-7:30PM Annual Awards Reception

CFA Institute Research Challenge CFA Society Toronto and CFA Society Ottawa local competition and Annual Awards Reception for all CFA Society Toronto student awards and challenges.