

# CFA INSTITUTE RESEARCH CHALLENGE



CFA Society  
Toronto



CFA Society  
Ottawa

## 2019–2020 Research Challenge Local Competition Timeline

### **Friday, October 4, 2019 by 5PM**

CFA Society Toronto team registration deadline. Team Faculty Advisor will register complete team.

### **Thursday, October 10, 2019, 3-4PM**

Kick-off conference call with all participating teams. Subject Company will be announced, and timeline and rule updates discussed.

### **By Friday, October 25, 2019**

Team mentors will be assigned for teams that have indicated on their online team registration that we appoint a team mentor. This is also the deadline for teams to indicate to the Society if they've designated their own team mentor.

### **Friday, October 31, 2019 by 12PM**

CFA Institute team **Faculty Advisor** deadline to [register](#) your complete team with CFA Institute. Students will receive a confirmation email from the Institute after they're registered.

### **Monday, November 11, 2019 by 12PM**

Team deadline to submit 3 questions to CFA Society Toronto for Subject Company's response. 2 rounds of conference calls will be established and each team, after their questions are collected, will have a date and time slot assigned to them.

### **Wednesday, November 27, 2019, 3-5PM**

Subject Company conference call with all team representatives to answer team questions.

### **Friday, December 6, 2019 by 12PM**

Team deadline to submit 1 follow-up question to CFA Society Toronto for Subject Company's response. Subject Company's 3<sup>rd</sup> quarter numbers will be released by this time and follow-up question can reference this detail. Subject Company will response by December 13<sup>th</sup>.

### **Thursday, January 23, 2020 by 5PM**

Written reports due to CFA Society Toronto. Report graders will have 2 weeks to review and score all reports.

### **Friday, February 7, 2020**

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition.

### **Monday, February 17, 2020 by 12PM**

Top 4 teams' local competition PowerPoint presentations due to CFA Society Toronto.

### **Thursday, February 20, 2019, 3-5PM Competition, 5:30-7:30PM Annual Awards Reception**

CFA Institute Research Challenge CFA Society Toronto and CFA Society Ottawa local competition and Annual Awards Reception for all CFA Society Toronto student awards and challenges.