



## 2019 – 2020 Ethics Challenge Local Competition Timeline

### Friday, October 4, 2019 by 5PM

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

### Monday, October 7, 2019

CFA Society Toronto will reach out to all registered teams to notify them if more than four teams have registered and a preliminary round (**timeline A**) will be initiated or not (**timeline B**).

### Thursday, October 10, 2019, 3-4PM

Kick-off conference call with all registered Research Challenge and Ethics Challenge teams. Registration, timeline and rule updates will be discussed.

### By Friday, October 31, 2019 by 12PM

CFA Societies Canada Faculty Advisor and team online registration deadline. Team Faculty Advisor as well as each team member will register separately.

[Faculty Advisor Registration](#)

[Student Registration](#)

## Timeline A (Preliminary Round)

### Friday, November 1, 2019 (Updated 10/30/19)

Preliminary case will be released to all registered teams. Teams will have 3 weeks to complete their case analysis report.

### Friday, November 22, 2019 by 12PM (Updated 10/30/19)

Preliminary case report due to CFA Society Toronto.

### Monday, December 9, 2019 (Updated 10/30/19)

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition. Continue with **timeline B**.

## Timeline B

### By Friday, January 10, 2020

Team deadline to complete review of [CFA Institute Codes and Standards Video Series](#).

### Wednesday, January 15, 2020

CFA Societies Canada and CFA Institute competition kick-off with an interactive ethical decision-making presentation. Webinar registration link will be provided at a later date.

### Friday, January 10, 2020 (Updated 11/7/19)

Competition case will be released to all registered teams. Teams will have 4 weeks to complete their case analysis and presentations.

### Friday, February 7, 2020 by 12PM (Updated 11/7/19)

Competition presentations due to CFA Society Toronto.

### Tuesday, February 11, 2020, 3-5PM Competition, 5-7PM Competition Reception (Updated 11/7/19)

Canadian Ethics Challenge CFA Society Toronto local competition.