



2019 – 2020 Ethics Challenge Local Competition Timeline

Friday, October 4, 2019 by 5PM

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

Monday, October 7, 2019

CFA Society Toronto will reach out to all registered teams to notify them if more than four teams have registered and a preliminary round (**timeline A**) will be initiated or not (**timeline B**).

Thursday, October 10, 2019, 3-4PM

Kick-off conference call with all registered Research Challenge and Ethics Challenge teams. Registration, timeline and rule updates will be discussed.

By Friday, October 31, 2019 by 12PM

CFA Societies Canada Faculty Advisor and team online registration deadline. Team Faculty Advisor as well as each team member will register separately.

[Faculty Advisor Registration](#)

[Student Registration](#)

Timeline A (Preliminary Round)

Friday, November 1, 2019 (Updated 10/30/19)

Preliminary case will be released to all registered teams. Teams will have 3 weeks to complete their case analysis report.

Friday, November 22, 2019 by 12PM (Updated 10/30/19)

Preliminary case report due to CFA Society Toronto.

Monday, December 9, 2019 (Updated 10/30/19)

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition. Continue with **timeline B**.

Timeline B

By Friday, January 10, 2020

Team deadline to complete review of [CFA Institute Codes and Standards Video Series](#).

Mid-January 2020 (TBD)

CFA Societies Canada and CFA Institute competition kick-off with an interactive ethical decision-making presentation. Webinar registration link will be provided at a later date.

Monday, January 6, 2020

Competition case will be released to all registered teams. Teams will have 4 weeks to complete their case analysis and presentations.

Monday, February 3, 2020 by 12PM

Competition presentations due to CFA Society Toronto.

Thursday, February 6, 2020, 3-5PM Competition, 5-7PM Competition Reception

Canadian Ethics Challenge CFA Society Toronto local competition.