



## 2018 – 2019 Ethics Challenge Local Competition Timeline

### Friday, October 4, 2019 by 5PM

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

### Monday, October 7, 2019

CFA Society Toronto will reach out to all registered teams to notify them if more than four teams have registered and a preliminary round (**timeline A**) will be initiated or not (**timeline B**).

### Thursday, October 10, 2019, 3-4PM

Kick-off conference call with all registered Research Challenge and Ethics Challenge teams. Registration, timeline and rule updates will be discussed.

### By Friday, October 31, 2019 by 12PM

CFA Societies Canada Faculty Advisor and team online registration deadline. Team Faculty Advisor as well as each team member will register separately.

[Faculty Advisor Registration](#)

[Student Registration](#)

## Timeline A (Preliminary Round)

### Wednesday, October 30, 2019

Preliminary case will be released to all registered teams. Teams will have 3 weeks to complete their case analysis report.

### Wednesday, November 20, 2019 by 12PM

Preliminary case report due to CFA Society Toronto.

### Thursday, December 5, 2019

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition. Continue with **timeline B**.

## Timeline B

### By Friday, January 10, 2020

Team deadline to complete review of [CFA Institute Codes and Standards Video Series](#).

### Mid-January 2020 (TBD)

CFA Societies Canada and CFA Institute competition kick-off with an interactive ethical decision making presentation. Webinar registration link will be provided at a later date.

### Monday, January 6, 2020

Competition case will be released to all registered teams. Teams will have 4 weeks to complete their case analysis and presentations.

### Monday, February 3, 2020 by 12PM

Competition presentations due to CFA Society Toronto.

### Thursday, February 6, 2020, 3-5PM Competition, 5-7PM Competition Reception

Canadian Ethics Challenge CFA Society Toronto local competition.