

**2020-2021 CFA Society Toronto Board of Directors Candidate
Nomination/Sponsorship Form**

Dear Member:

CFA Society Toronto is a not-for-profit organization supporting the professional development and advancement of CFA® charterholders. The Society provides member services including educational programs, sponsored events, job placements, and networking opportunities. The Society strives to enrich these services by fulfilling the following strategic initiatives:

1. **Drive Member Value:** *Meet member needs and expectations with innovative services and expanding member community*
2. **Increase Designation Value:** *Establish designation as “gold standard” with industry stakeholders*
3. **Increase Efficiency & Talent Development:** *Enhance high-performing member-centric organization through appropriate systems, revenue sources and talent management*

These goals require effective visionary leadership.

Nomination Criteria

The Governance and Nominations Committee are seeking candidates who possess the following qualities:

- The commitment to support decisions and directions set by the Board of Directors
- Contribute to an environment of mutual respect between the Society’s employees, volunteers, and Board members
- Commit to support the mission of the Society through committee initiatives
- Represent CFA Society Toronto’s diverse community
- Devote the requisite time to fulfil the duties as a Board member

Evaluation Criteria

Applicants approved by the Board for nomination will be contacted and informed of the Board’s decision, subject to security, credit, and education checks as well as professional references.

Volunteer Board members are provided an opportunity to contribute career advancement and enhance the value of the Society, while exchanging ideas and perspectives with industry leaders. On behalf of CFA Society Toronto, we thank you for your continued support.

Sincerely,

Pamela Steer, CFA
Past Chair of the Board, Chair - Governance & Nominations Committee

PLEASE NOTE: This form and all supporting documentation must be returned to CFA Society Toronto no later than **24 June 2020 at 4 pm DST**. Please send to the Governance and Nominations Committee via email: Nominations@cfatoronto.ca

Personal Contact Information

Name: _____ Phone: _____ Email: _____

Company Name: _____ Position: _____

Self-Nomination Sponsorship*

*Sponsors may be contacted by the Governance and Nominations committee for further information.

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DUTIES OF BOARD MEMBERS

Board members attend up to seven meetings per annum in addition to contributing to their respective committee portfolios and attending key Society events. In Board service you may be asked to contribute additional time and effort on special committees.

SECTION A

Nominee Information (*If self-nominating, please complete **SECTION B***):

Nominee Name: _____ Phone: _____

Company Name: _____

Relationship: _____

DECLARATION: I hereby recommend consideration of _____ as a candidate for nomination to CFA Society Toronto's Board of Directors.

I believe this person is capable of fulfilling the responsibilities of a Board member due to the following attributes:

NAME: _____

SIGNED: _____

DATE: _____

SECTION B

In addition to completing the form below, please include your current resume.

- Self-Nomination
- The following individual has nominated me and **has completed Section A of the form:**

Name: _____ Phone: _____ Email: _____

Company Name: _____ Relationship: _____

Preferred Board Position/Portfolio: _____

1. Please provide any details of previous volunteer experience with CFA Society Toronto, CFA Institute, or other volunteer organizations:

2. Why would you like to join CFA Society Toronto's Board of Directors and why do you feel you are best suited for your chosen portfolio?

3. What significant issues do you feel affect charterholders and how would you address them through your role within the Society?