

CFA INSTITUTE RESEARCH CHALLENGE



CFA Society
Toronto



CFA Society
Ottawa

2018 – 2019 Research Challenge Local Competition Timeline

Friday, October 12, 2018 by 5PM (Updated 9/26/18)

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

Thursday, October 18, 2018, 3-4PM (Update 9/26/18)

Kick-off conference call with all participating teams. Subject Company will be announced and timeline and rule updates discussed.

By Friday, October 26, 2018 (Updated 9/26/18)

Team mentors will be assigned for teams that have indicated on their online team registration that we appoint a team mentor. This is also the deadline for teams to indicate to the Society if they've found their own team mentor.

Friday, October 26, 2018 by 12PM (Updated 9/26/18)

CFA Institute team Faculty Advisor, team members, and team mentor online registration deadline.

[Faculty Advisor Registration](#)

[Student Registration](#)

[Team Mentor Registration](#)

Monday, November 5, 2018 by 12PM (Updated 9/26/18)

Team deadline to submit 3 questions to CFA Society Toronto for Subject Company's response. 2 rounds of conference calls will be established and each team will have a scheduled time slot to ask their questions to the Subject Company representative.

Week of November 12, 2018 (Specific date and time TBA) (Updated 9/26/18)

First round of Subject Company conference calls to answer team questions.

Week of November 12, 2018 (Specific date and time TBA) (Updated 9/26/18)

Second round of Subject Company conference calls to answer team questions.

Monday, November 26, 2018 by 12PM (Updated 9/26/18)

Team deadline to submit 2 follow-up questions to CFA Society Toronto for Subject Company's response.

By Tuesday, December 4, 2018 (Update 9/26/18)

Subject Company will respond in writing to each team's follow-up questions.

By Friday, January 11, 2019 (Updated 9/26/18)

Rough draft of written report due to team mentor.

Friday, January 25, 2019 by 12PM

Written report due to CFA Society Toronto.

Wednesday, February 6, 2019

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition.

Monday, February 25, 2019 by 12PM

Top 4 team's local competition PowerPoint presentations due to CFA Society Toronto.

Thursday, February 28, 2019, 2:30-7:30PM, TMX Gallery

CFA Institute Research Challenge CFA Society Toronto and CFA Society Ottawa local competition.