

# CFA INSTITUTE RESEARCH CHALLENGE



CFA Society  
Toronto



CFA Society  
Ottawa

## 2018 – 2019 Research Challenge Local Competition Timeline

### **Friday, September 28, 2018 by 5PM**

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

### **Thursday, October 4, 2018, 3-4PM**

Kick-off conference call with all participating teams. Subject Company will be announced and timeline and rule updates discussed.

### **By Friday, October 12, 2018**

Team mentors will be assigned for teams that have indicated on their online team registration that we appoint a team mentor. This is also the deadline for teams to indicate to the Society if they've found their own team mentor.

### **Thursday, October 18, 2018 by 12PM**

CFA Institute team Faculty Advisor, team members, and team mentor online registration deadline.

[Faculty Advisor Registration](#)

[Student Registration](#)

[Team Mentor Registration](#)

### **Monday, October 29, 2018 by 12PM**

Team deadline to submit 3 questions to CFA Society Toronto for Subject Company's response. 2 rounds of conference calls will be established and each team will have a scheduled time slot to ask their questions to the Subject Company representative.

### **Week of November 5, 2018 (*Specific date and time will be determined and announced*)**

First round of Subject Company conference calls to answer team questions.

### **Week of November 5, 2018 (*Specific date and time will be determined and announced*)**

Second round of Subject Company conference calls to answer team questions.

### **Monday, November 19, 2018 by 12PM**

Team deadline to submit 2 follow-up questions to CFA Society Toronto for Subject Company's response.

### **By Friday, November 30, 2018**

Subject Company will respond in writing to each team's follow-up questions.

### **Friday, December 14, 2018**

Rough draft of written report due to team mentor.

### **Friday, January 25, 2019 by 12PM**

Written report due to CFA Society Toronto.

### **Wednesday, February 6, 2019**

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition.

### **Monday, February 25, 2019 by 12PM**

Top 4 team's local competition PowerPoint presentations due to CFA Society Toronto.

### **Thursday, February 28, 2019, 2:30-7:30PM, TMX Gallery**

CFA Institute Research Challenge CFA Society Toronto and CFA Society Ottawa local competition.