



2018 – 2019 Ethics Challenge Local Competition Timeline

Friday, October 12, 2018 by 5PM (Updated 9/26/18)

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

Friday, October 12, 2018 (Updated 9/26/18)

CFA Society Toronto will reach out to all registered teams to notify them if more than four teams have registered and a preliminary round (timeline A) will be initiated or not (timeline B).

TIMELINE A (MORE THAN FOUR TEAMS REGISTER BY FRIDAY, OCTOBER 12, 2018)

Tuesday, October 23, 2018, 3-4PM (Updated 9/26/18)

Kick-off conference call with all registered teams. Subject Company will be announced and timeline and rule updates discussed. If there isn't a preliminary round this event will be omitted and rescheduled for November (see timeline B).

Thursday, October 25, 2018 (Updated 9/26/18)

Preliminary case will be released to all registered teams. Teams will have 3 weeks to complete their case analysis report.

Thursday, November 15, 2018 by 12PM (Updated 9/26/18)

Preliminary case report due to CFA Society Toronto.

Thursday, November 29, 2018 (Updated 9/26/18)

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition. Continue with timeline B.

TIMELINE B (FOUR OR LESS TEAMS REGISTER BY FRIDAY, OCTOBER 12, 2018)

Tuesday, December 4, 2018, 3-4PM (Updated 9/26/18)

Kick-off conference call with all registered teams. If the preliminary round has taken place this event will be omitted.

By Friday, December 14, 2018 by 5PM (Link will be provided) (Updated 9/26/18)

CFA Societies Canada Faculty Advisor and team online registration deadline. Team Faculty Advisor as well as each team member will register separately.

By Friday, January 11, 2019 (Link will be provided) (Updated 9/26/18)

Team deadline to complete CFA Societies Canada Ethics Module.

Monday, January 14, 2019

Competition case will be released to all registered teams. Teams will have 4 weeks to complete their case analysis and presentations.

Monday, February 11, 2019 by 12PM

Competition presentations due to CFA Society Toronto.

Thursday, February 14, 2019, 2-6:30PM, TMX Gallery

Canadian Ethics Challenge CFA Society Toronto local competition.

May TBD 2019 (Event location TBA)

Canadian Ethics Challenge national competition.