



2018 – 2019 Ethics Challenge Local Competition Timeline

Friday, October 12, 2018 by 5PM (Updated 9/26/18)

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

Monday, October 15, 2018 (Updated 10/15/18)

CFA Society Toronto will reach out to all registered teams to notify them if more than four teams have registered and a preliminary round (timeline A) will be initiated or not (timeline B).

TIMELINE A (MORE THAN FOUR TEAMS REGISTER BY FRIDAY, OCTOBER 12, 2018)

Tuesday, October 23, 2018, 3-4PM (Updated 9/26/18)

Kick-off conference call with all registered teams. Registration, timeline and rule updates will be discussed. If there isn't a preliminary round this event will be omitted and rescheduled for November (see timeline B).

Thursday, November 1, 2018 (Updated 10/25/18)

Preliminary case will be released to all registered teams. Teams will have 3 weeks to complete their case analysis report.

Thursday, November 22, 2018 by 12PM (Updated 10/25/18)

Preliminary case report due to CFA Society Toronto.

Thursday, December 6, 2018 (Updated 10/25/18)

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition. Continue with timeline B.

TIMELINE B (FOUR OR LESS TEAMS REGISTER BY FRIDAY, OCTOBER 12, 2018)

By Friday, December 14, 2018 by 5PM (Updated 9/26/18)

CFA Societies Canada Faculty Advisor and team online registration deadline. Team Faculty Advisor as well as each team member will register separately.

[Faculty Advisor Registration](#)

[Student Registration](#)

By Friday, January 11, 2019 (Updated 10/25/18)

Team deadline to complete review of [CFA Institute Codes and Standards Video Series](#).

Wednesday, January 16, 2019 (Updated 10/15/18)

CFA Societies Canada and CFA Institute competition kick-off with an interactive ethical decision making presentation. Webinar registration link will be provided at a later date.

Monday, January 14, 2019

Competition case will be released to all registered teams. Teams will have 4 weeks to complete their case analysis and presentations.

Monday, February 11, 2019 by 12PM

Competition presentations due to CFA Society Toronto.

Thursday, February 14, 2019, 2-6:30PM, TMX Gallery
Canadian Ethics Challenge CFA Society Toronto local competition.

May TBD 2019 (Calgary, Alberta)
Canadian Ethics Challenge national competition.