



## 2018 – 2019 Ethics Challenge Local Competition Timeline

**Friday, October 12, 2018 by 5PM (Updated 9/26/18)**

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

**Monday, October 15, 2018 (Updated 10/15/18)**

CFA Society Toronto will reach out to all registered teams to notify them if more than four teams have registered and a preliminary round (timeline A) will be initiated or not (timeline B).

### **TIMELINE A (MORE THAN FOUR TEAMS REGISTER BY FRIDAY, OCTOBER 12, 2018)**

**Tuesday, October 23, 2018, 3-4PM (Updated 9/26/18)**

Kick-off conference call with all registered teams. Subject Company will be announced and timeline and rule updates discussed. If there isn't a preliminary round this event will be omitted and rescheduled for November (see timeline B).

**Thursday, October 25, 2018 (Updated 9/26/18)**

Preliminary case will be released to all registered teams. Teams will have 3 weeks to complete their case analysis report.

**Thursday, November 15, 2018 by 12PM (Updated 9/26/18)**

Preliminary case report due to CFA Society Toronto.

**Thursday, November 29, 2018 (Updated 9/26/18)**

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition. Continue with timeline B.

### **TIMELINE B (FOUR OR LESS TEAMS REGISTER BY FRIDAY, OCTOBER 12, 2018)**

~~**Tuesday, December 4, 2018, 3-4PM (Omitted 10/15/18)**~~

~~Kick-off conference call with all registered teams. If the preliminary round has taken place this event will be omitted.~~

**By Friday, December 14, 2018 by 5PM (Updated 9/26/18)**

CFA Societies Canada Faculty Advisor and team online registration deadline. Team Faculty Advisor as well as each team member will register separately.

[Faculty Advisor Registration](#)

[Student Registration](#)

**By Friday, January 11, 2019 (Link will be provided) (Updated 9/26/18)**

Team deadline to complete CFA Societies Canada Ethics Module.

**Wednesday, January 16, 2019 (Webinar link will be provided) (Updated 10/15/18)**

CFA Societies Canada and CFA Institute competition kick-off with an interactive ethical decision making presentation.

**Monday, January 14, 2019**

Competition case will be released to all registered teams. Teams will have 4 weeks to complete their case analysis and presentations.

**Monday, February 11, 2019 by 12PM**

Competition presentations due to CFA Society Toronto.

**Thursday, February 14, 2019, 2-6:30PM, TMX Gallery**  
Canadian Ethics Challenge CFA Society Toronto local competition.

**May TBD 2019 (Calgary, Alberta)**  
Canadian Ethics Challenge national competition.