



# CFA Society Toronto

## 2018 – 2019 Ethics Challenge Local Competition Timeline

### **Friday, September 28, 2018 by 5PM**

CFA Society Toronto [team online registration](#) deadline. Team Faculty Advisor will register complete team.

### **Friday, September 28, 2018**

CFA Society Toronto will reach out to all registered teams to notify them if more than four teams have registered and if a preliminary round will be initiated.

### **TIMELINE A (MORE THAN FOUR TEAMS REGISTER BY FRIDAY, SEPTEMBER 28, 2018)**

### **Tuesday, October 9, 2018, 3-4PM**

Kick-off conference call with all registered teams. Subject Company will be announced and timeline and rule updates discussed. If there isn't a preliminary round this event will be omitted and rescheduled for November (see timeline B).

### **Thursday, October 11, 2018**

Preliminary case will be released to all registered teams. Teams will have 3 weeks to complete their case analysis report.

### **Thursday, November 1, 2018 by 12PM**

Preliminary case report due to CFA Society Toronto.

### **Thursday, November 22, 2018**

Top 4 scoring teams will be announced. Top 4 teams will advance to the presentation portion of the local competition. Continue with timeline B.

### **TIMELINE B (FOUR OR LESS TEAMS REGISTER BY FRIDAY, SEPTEMBER 28, 2018)**

### **By Friday, November 23, 2018 by 5PM (Link will be provided)**

CFA Societies Canada Faculty Advisor and team online registration deadline. Team Faculty Advisor as well as each team member will register themselves.

### **Tuesday, November 27, 2018, 3-4PM**

Kick-off conference call with all registered teams. If the preliminary round has taken place this event will be omitted.

### **By Friday December 28, 2018 (Link will be provided)**

Team deadline to complete CFA Societies Canada Ethics Module.

### **Monday, January 14, 2019**

Competition case will be released to all registered teams. Teams will have 4 weeks to complete their case analysis and presentations.

### **Monday, February 11, 2019 by 12PM**

Competition presentations due to CFA Society Toronto.

### **Thursday, February 14, 2019, 2-6:30PM, TMX Gallery**

Canadian Ethics Challenge CFA Society Toronto local competition.

### **May TBD 2019 (Event location TBD)**

Canadian Ethics Challenge national competition.