

CFA Society Toronto  
 By-Law Revision Log  
 Proposed Date of Change: 27 June 2019

Article	Section	Sub-section	Reason for Change	Bd approval
Article I – Formation & Purpose	Section 5.0 – Definitions	5.16	Changed definition label of “retired member” to “Professional Leave” to align with CFA Institute	
Article II – Membership	Section 1.0 – Classes of Members	1.2	Changed the label of “retired member” to “Professional Leave” to align with CFA Institute	
	Section 8.0 – Maintaining Membership Status	8.1 (a)	Clarify change of member class to “Professional Leave” from “retired” to align with CFA Institute	
	Section 9.0 – Retired Members	9.1	Changed the label of “retired member” to “Professional Leave” to align with CFA Institute	
		9.2	Clarify change of member class to “Professional Leave” from “retired” to align with CFA Institute	
Article III – Meetings of Members	Section 1.0 - Meetings	1.2	Revised to indicate one annual meeting of the regular members	
	Section 2.0 – Annual Meeting	2.3	<NEW> added details of election process to the Annual Meeting	
	Section 3.0 – Election Meeting	3.1	Removed	
		3.2	Moved to 2.0 Annual Meeting, sub section 2.3	
Article IV – Directors	Section 1 - Composition	1.3	Clarified that CFAI BoG are non voting ex-officio members	

	Section 2.0 – Election & Term	2.1	<p>Changed section title to Director Terms</p> <p>Clarified Immediate Past Chair is a voting ex-officio director; change reference to Annual Meeting from Elections Meeting; indicate term begins immediately following the Annual Meeting</p>	
Article V – Officers	Section 2.0 Election	2.1	Changed reference from Election Meeting to Annual Meeting	
		2.2	Changed reference from Election Meeting to Annual Meeting	
	Section 4.0 - Governance and Nominations Committee	4.1 (d)	Changed reference from Election Meeting to Annual Meeting	
Article VI – Committees	Section 3.0 Standing Committees	3.1	<p>Remove Executive Committee from classification.</p> <p>- Missed in previous re-statement</p>	Nov 2017